



*Luna Herb Co.*

**Kristine Brown**

Practicing Community Herbalist  
8801 State Route 162, Troy, Illinois 62294

[herbalist@lunaherbco.com](mailto:herbalist@lunaherbco.com)

618-530-1224

Office Use Only:

Client Number: \_\_\_\_\_

## Herbal Intake Form

Name: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone: (home) \_\_\_\_\_ (cell) \_\_\_\_\_

Best time(s) to call: \_\_\_\_\_

Email: \_\_\_\_\_ Preferred form of contact: \_\_\_\_\_

Occupation: \_\_\_\_\_ Circle one: Full time / Part time

Hours/days your work: \_\_\_\_\_

Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_ lbs Gender: Male / Female / \_\_\_\_\_

Who do you share your home with: \_\_\_\_\_

Number of children: \_\_\_\_\_ Age(s): \_\_\_\_\_

**Please list all physicians and other healthcare providers or consultants (such as Acupuncturist, massage therapist, etc) you see on a regular basis:**

Name	Location	Type of Service
------	----------	-----------------

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Family Medical History:**

Please describe any relevant or major health-related issues:

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Maternal Grandmother: \_\_\_\_\_

Maternal Grandfather: \_\_\_\_\_

Paternal Grandmother: \_\_\_\_\_

Paternal Grandfather: \_\_\_\_\_

Other family members with pertinent issues, or recurring family health trends:

\_\_\_\_\_  
\_\_\_\_\_

**YOUR CHILDHOOD**

Were you breastfed? YES / NO If yes, how long? \_\_\_\_\_

Were you a happy child? YES / NO

How would you describe your childhood? \_\_\_\_\_

\_\_\_\_\_

How would you describe your parents? \_\_\_\_\_

\_\_\_\_\_

Did you like your school? Elementary YES / NO Middle YES / NO High School YES / NO

Were you ever bullied? YES / NO If yes, how long and was it resolved in a positive manner?

\_\_\_\_\_

Were there any traumatic events in your childhood? YES / NO If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PRESENT HEALTH STATUS**

Do you currently smoke tobacco? YES / NO If so, how many cigarettes/day? \_\_\_\_\_

If not, have you ever been a smoker in the past YES / NO

For how many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Do you currently drink alcohol? YES / NO If so, list type, quantity, and frequency:

\_\_\_\_\_

Did you consume alcohol in the past YES / NO When did you quit alcohol? \_\_\_\_\_

If so list type, quantity and frequency: \_\_\_\_\_

List form and frequency of any regular exercise: \_\_\_\_\_

How is your digestive system overall, do you experience indigestion, gas, constipation, diarrhea, bloating or other? \_\_\_\_\_

\_\_\_\_\_

How often do you have a bowel movement? \_\_\_\_\_

How often do you urinate and what is the character of your urine, i.e., light, dark, strong odor?

\_\_\_\_\_

Do you have headaches? \_\_\_\_\_ How often? \_\_\_\_\_ What are they like? \_\_\_\_\_

\_\_\_\_\_

Do you know what causes them? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_

How long do you brush? \_\_\_\_\_ Do your gums bleed when you brush? Yes / NO

How often to you change your toothbrush? \_\_\_\_\_

Do you floss? YES / NO If yes, how often? \_\_\_\_\_

Do you oil pull? YES / NO If yes, how often and how long? \_\_\_\_\_

Do you have all your wisdom teeth? YES / NO Do you have all your molars? YES / NO

Do you use mouthwash? YES / NO What brand? \_\_\_\_\_

What brand / type of toothpaste do you use? \_\_\_\_\_

Is your mouth dry? YES / NO Do you ever have a 'funny taste'? YES / NO How often? \_\_\_\_\_

Does your breath smell? YES / NO How often? \_\_\_\_\_

What does it smell like? \_\_\_\_\_

Do you have any fillings? YES / NO How many? \_\_\_\_\_ What type? \_\_\_\_\_

Do you have any caps, crowns or prostheses? YES / NO Do they fit correctly? YES / NO

Have you ever had a root canal? YES / NO How many? \_\_\_\_\_ When? \_\_\_\_\_

Does your mouth affect your food choices? YES / NO If yes, why/how? \_\_\_\_\_

---

Did you have braces? YES / NO

Check each column where symptoms apply and elaborate in space provided below if necessary. Please indicate with a  $\checkmark$  any experiences below that you sometimes experience; two checks  $\checkmark\checkmark$  for those which occur often; and use three checks  $\checkmark\checkmark\checkmark$  for those which are a major concern.

Cardiovascular

- \_\_\_\_\_ High Blood Pressure
- \_\_\_\_\_ Low Blood Pressure
- \_\_\_\_\_ Pain in Heart
- \_\_\_\_\_ Poor Circulation/cold extremities
- \_\_\_\_\_ Swelling in Ankles/joint
- \_\_\_\_\_ Previous heart stroke/murmur
- \_\_\_\_\_ High Cholesterol

Muscles/Joints

- \_\_\_\_\_ Backache/upper or lower
- \_\_\_\_\_ Broken Bones
- \_\_\_\_\_ Mobility Restriction
- \_\_\_\_\_ Arthritis/Bursitis

Eyes, Ears, Nose, and Throat

- \_\_\_\_\_ Hearing Loss/Ringing Ears
- \_\_\_\_\_ Asthma
- \_\_\_\_\_ Ear Aches
- \_\_\_\_\_ Eye Pains, Dry/Wet
- \_\_\_\_\_ Failing vision
- \_\_\_\_\_ Hay Fever
- \_\_\_\_\_ Sinus Infection
- \_\_\_\_\_ Sinus Congestion
- \_\_\_\_\_ Sore Throat
- \_\_\_\_\_ Tonsils

Mouth/Dental

- \_\_\_\_\_ Cavities
- \_\_\_\_\_ Gingivitis
- \_\_\_\_\_ Halitosis
- \_\_\_\_\_ Crumbling teeth
- \_\_\_\_\_ Ulcers/canker sores
- \_\_\_\_\_ Cold sores

Respiratory

- \_\_\_\_\_ Chest Pain
- \_\_\_\_\_ Difficulty breathing
- \_\_\_\_\_ Cough
- \_\_\_\_\_ Tuberculosis
- \_\_\_\_\_ Congestion

Gastro-Intestinal

- \_\_\_\_\_ Belching
- \_\_\_\_\_ Colitis
- \_\_\_\_\_ Constipation
- \_\_\_\_\_ Abdominal Pain
- \_\_\_\_\_ Liver Problems
- \_\_\_\_\_ Gall Stones
- \_\_\_\_\_ Ulcers
- \_\_\_\_\_ Indigestion

Urinary/Kidney

- Itchy Ears/eyes
- Emotional Insecurity
- Excessive Urination
- Water Retention
- Burning Urine
- Kidney Stones
- Lower Back Pain
- Dark circles under eyes

Skin

- Slow to heal
- Rashes
- Acne
- Psoriasis
- Eczema
- Moles
- Bruise easily
- Dryness
- Varicose veins

**Common Physical Activities**

- Desk Sitting (how long)
- Sitting in a car (how Long)
- Calisthenics
- Swimming
- Walking
- Tai Chi
- Bike Riding
- Tennis
- Other \_\_\_\_\_

Sleep

- Night sweats
- Restless sleep
- Nightmares
- Wake up tired
- Insomnia
- Difficulty falling back to sleep
- Waking in the night

Miscellaneous

- Usually feel Cold/Cool
- Usually feel Hot/Warm

Male Reproductive System

- Prostate inflammation/swelling
- Prostate cancer
- Infertility issues
- Benign prostate hypertrophy
- Pain or difficulty urinating
- Venereal disease
- Impotence or erectile problems
- If over 50, annual PSA screening?
- If yes, last screening: \_\_\_\_\_

- Standing (how long?)
- Jogging/Running
- Aerobics
- Weight Lifting
- Yoga
- Hiking
- Horseback Riding
- Bending/Lifting

Do any of the conditions above aggravate a current health condition? \_\_\_\_\_

Have you had any operations? YES / NO

Please list all operations and dates:

---



---



---



---

Any major injuries/accidents? YES / NO What and when? \_\_\_\_\_

---



---

Any major illness or hospitalizations? YES / NO What and when? \_\_\_\_\_

---

---

---

Any other health issues not covered above? \_\_\_\_\_

---

---

---

**DIETARY INFORMATION**

Please check each item listed below if it is included in your daily - or usual - diet (mark D=daily, W=weekly, M=monthly, N=never):

- |   |                                      |   |
|---|--------------------------------------|---|
| <input type="checkbox"/> Red Meat         | <input type="checkbox"/> Butter      | <input type="checkbox"/> Candy bars/chocolate   |
| <input type="checkbox"/> Fish             | <input type="checkbox"/> Milk        | <input type="checkbox"/> Coffee                 |
| <input type="checkbox"/> Poultry          | <input type="checkbox"/> Cheese      | <input type="checkbox"/> Black Tea              |
| <input type="checkbox"/> Pork             | <input type="checkbox"/> Yogurt      | <input type="checkbox"/> Herbal Tea             |
| <input type="checkbox"/> Misc. Meat _____ | <input type="checkbox"/> Sugar       | <input type="checkbox"/> Alcohol                |
| <input type="checkbox"/> Fruits           | <input type="checkbox"/> Honey       | <input type="checkbox"/> Soda                   |
| <input type="checkbox"/> Vegetables       | <input type="checkbox"/> Baked Goods | <input type="checkbox"/> Diet Soda              |
| <input type="checkbox"/> Raw Foods        | <input type="checkbox"/> Baked Goods | <input type="checkbox"/> Vitamins               |
| <input type="checkbox"/> Grains           | <input type="checkbox"/> Deserts     | <input type="checkbox"/> Protein Supplements    |
| <input type="checkbox"/> Nuts             | <input type="checkbox"/> Crackers    | <input type="checkbox"/> Food Supplements       |
| <input type="checkbox"/> Seeds            | <input type="checkbox"/> Chips       | <input type="checkbox"/> Processed foods/snacks |
| <input type="checkbox"/> Fermented Foods  | <input type="checkbox"/> Wheat       | <input type="checkbox"/> Corn                   |

**Dietary Information**

Describe below your typical meals. Please be as specific as possible. For example, Instead of "oil" list type of oil, such as olive, corn, etc. Instead of "bread" list whether white or whole grain, etc. Instead of "vegetables" list type of vegetable, how prepared, canned, frozen, or fresh, etc. Please include beverages, type and quantity (two cups of coffee, one glass of orange juice, etc.)

What's a good day of eating like?

Breakfast: \_\_\_\_\_  
\_\_\_\_\_

A.M. snack(s): \_\_\_\_\_

Lunch: \_\_\_\_\_  
\_\_\_\_\_

P.M. snack(s): \_\_\_\_\_

Dinner: \_\_\_\_\_  
\_\_\_\_\_

Evening snack(s): \_\_\_\_\_

Daily water consumption (# glasses/quantity/day): \_\_\_\_\_

What's a bad day of eating like (meals on the run, etc):

Breakfast: \_\_\_\_\_  
\_\_\_\_\_

A.M. snack(s): \_\_\_\_\_

Lunch: \_\_\_\_\_  
\_\_\_\_\_

P.M. snack(s): \_\_\_\_\_

Dinner: \_\_\_\_\_  
\_\_\_\_\_

Evening snack(s): \_\_\_\_\_

Daily water consumption (# glasses/quantity/day): \_\_\_\_\_

How many times a week do you have a good day \_\_\_\_\_ Bad day \_\_\_\_\_ of eating?

Please list any known food allergies/sensitivities (attach additional sheets if needed):

Food	Describe Reaction

If everything was good for you, what would you want to eat (What do you crave)? \_\_\_\_\_

Have you ever had herb tea? \_\_\_\_\_ Any other herbal supplements? Please list if yes:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current State of Emotions and Feelings**

Please take a moment to answer the following questions:

Are you able to express your feelings and emotions? \_\_\_\_\_

Is there an excess of stress in your life? \_\_\_\_\_

What is causing the stress? \_\_\_\_\_

Are you satisfied with your job? \_\_\_\_\_

If in a relationship, are you satisfied with it? \_\_\_\_\_

If there is one thing in your life you would like to change right now, what is it? \_\_\_\_\_

Can you change it? \_\_\_\_\_

Are you a "nervous type" person? \_\_\_\_\_

What are the things that make you most nervous? \_\_\_\_\_

Have you a "super woman/superman" complex? \_\_\_\_\_

Do you sleep well? \_\_\_\_\_ How long each night? \_\_\_\_\_

Do you nap? \_\_\_\_\_ How long and often? \_\_\_\_\_

Do you dream? \_\_\_\_\_ Do you remember your dreams? \_\_\_\_\_



Are you satisfied with your general energy level? \_\_\_\_\_

Do you often feel exhausted and fatigued? \_\_\_\_\_

Is it easy to wake up in the morning? \_\_\_\_\_

Please indicate approximate dates and describe the nature of any traumatic experiences you have had in your life, starting with the most current (divorce, loss of lover, loss of job, change of residents, injury, death, etc.) Use additional paper if necessary.

Year

Event


Name one thing in life that you do that is really good for you: \_\_\_\_\_

\_\_\_\_\_

Name one thing you know you should be doing but don't: \_\_\_\_\_

\_\_\_\_\_

What are your passions and interests? \_\_\_\_\_

\_\_\_\_\_

What do you do for fun? \_\_\_\_\_

\_\_\_\_\_

**Supplements and Medications**

List all herbs, vitamins, and dietary supplements you currently take, Citing brand name whenever possible and list why you are taking each (please bring all your supplement bottles with you for your appointment): Use additional paper if needed

supplement	dosage	reason for taking

List all medications you are currently taking and **what they are taken for** (including aspirin, antacids, etc.), indicating whether they are over the counter (OTC) or prescription (P): Use additional additional paper if needed

Name of Product	Used for	OTC or P?	Dosage	Frequency (#/day)

Do you use any other drugs? Circle any that apply:

marijuana    mushrooms    ecstasy    cocaine    LSD    heroin    other:\_\_\_\_\_

Have you used any drugs in the past? Circle any that apply:

marijuana    mushrooms    ecstasy    cocaine    LSD    heroin    other:\_\_\_\_\_

List all medications, herbs, etc., to which you have a known allergy:

---



---

What prompted you to seek out an herbalist?

---

---

---

---

What would you like me to help you change about your health or lack of?

---

---

---

---

What do you hope to get out of this consultation?

---

---

---

---

What fears or anxieties do you have about this consultation (if any)?

---

---

---

---

Anything else you would like to share or add?

---

---

---

---

---

---